## UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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NAVIGATOR CAPITAL PARTNERS, L.P., on behalf of itself and all others similarly situated,

Case No. 07 Civ. 07783 (AKH) (DFE)

Plaintiff,

Oral Argument Requested

- against -

BEAR STEARNS ASSET MANAGEMENT, BEAR, STEARNS SECURITIES CORP., THE BEAR STEARNS COMPANIES INC., BEAR, STEARNS & CO. INC., RALPH CIOFFI, RAYMOND MCGARRIGAL AND MATTHEW TANNIN,

Defendants,

- and -

BEAR STEARNS HIGH-GRADE STRUCTURED CREDIT STRATEGIES, L.P.,

Nominal Defendant.

## EXHIBITS TO DEFENDANTS' MEMORANDUM OF LAW IN OPPOSITION TO <u>PLAINTIFF'S MOTION TO REMAND</u>

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- F. August 2004 Bear Stearns High-Grade Structured Credit Strategies, L.P. Private Placement Memorandum
- **G.** Declaration of Matthew Tannin
- H. Declaration of Robert Ervin, Dated October 25, 2007
- I. Declaration of Rajan Govindan, Dated October 24, 2007
- J. Prospectus Materials of Prudential Financial, Inc. and Lincoln National Corporation

Respectfully submitted,

/s/ Peter K. Vigeland\_

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Dated: October 26, 2007